

## 2024-2025 Estimated Income Worksheet

Student Name: \_\_\_\_\_ Student ID Number: \_\_\_\_\_

Name of person who had reduction in income: \_\_\_\_\_

Relationship to student: \_\_\_\_\_ Date of income change: \_\_\_\_\_

State circumstances leading to the reduction in income:

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### CERTIFICATION

I understand that submission of an Estimated Income Worksheet to the Financial Aid Office does not guarantee I will become eligible to receive need-based aid such as the Pell Grant, Federal Work-Study or a Federal Subsidized Loan. By signing this application, I certify that the information on this form and contained within the supporting documentation is true, correct and complete to the best of my/our knowledge.

Both the student and the spouse or at least one parent (if you are a dependent student) must sign this form.

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_

(Required for Dependent Students Only)

### FOR OFFICE USE ONLY:

Review Date \_\_\_\_\_ Reviewed By \_\_\_\_\_ ☐ Approve ☐ Deny ☐ Cancel Request

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## Student must submit:

### If income change was for 2023

2022 Tax Return or Tax Return Transcript and 2022 W2's

- ☐ To request online at [www.irs.gov](http://www.irs.gov) – click on tools
- ☐ 2023 Tax Return or Tax Return Transcript
  - ☐ To request online at [www.irs.gov](http://www.irs.gov) –click on tools
- ☐ 2023 W-2's
  - ☐ All W-2's for each person listed on the tax return transcript must be provided.

AND/OR

- ☐ A copy of my 2023 taxes are already on file in the Financial Aid Office
- ☐ A copy of my 2023 taxes and W-2's are already on file in the Financial Aid Office.
- ☐ A copy of my parent/spouse 2023 taxes are already on file in the Financial Aid Office.
- ☐ A copy of my parent/spouse 2023 taxes and W-2's are already on file in the Financial Aid Office

### If income change was for 2024

- ☐ Verification of 2024 income (last pay stub, severance letter with income listed, etc)
- ☐ Verification of unemployment (if receiving)
- ☐ Other information that verifies income

#### Please note:

- If the student is a dependent student, they must provide the same information listed above for their parent(s).
- If the student is married, and filed separately from their spouse, they must provide the same information listed above for their spouse.

Estimated Income Worksheets submitted without the appropriate documentation cannot be processed until all documents are received. Upload all forms to the student MyPioneerPortal.