Indian River State College Office of Student Financial Aid

2024–2025 V5 Verification Worksheet Dependent Student

THIS DOCUMENT CANNOT BE FAXED OR EMAILED

Your 2024–2025 Free Application for Federal Student Aid (FAFSA®) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA®. To verify that you provided correct information the financial aid office at your school will compare your FAFSA® with the information on this worksheet and with any other required documents. If there are differences, your FAFSA® information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid office at your school. **YOUR SCHOOL MAY ASK FOR ADDITIONAL INFORMATION**. If you have questions about verification, contact your financial aid office as soon as possible so that your financial aid will not be delayed.

| A. Dependent Student's Information | | | |
|---|----------------------|----------------|--|
| Student's Last Name | Student's First Name | Student's M.I. | Student's IRSC ID Number |
| Student's Street Address (| include apt. no.) | | Student's Date of Birth |
| City | State | Zip Code | Student's Email Address |
| Student's Home Phone Number (include area code) | | | Student's Alternate or Cell Phone Number |

B. Dependent Student's Family Information

List below the people in your <u>parent(s)</u>' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2024, through June 30, 2025, or if the other children would be required to provide parental information if they were completing a FAFSA® for 2024–2025. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2025.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, <u>at least half time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2024, and June 30, 2025. *If more space is needed, attach a separate page with the student's name and IRSC ID at the top.*

| Full Name | Age | Relationship | College | Will be Enrolled at Least |
|----------------------------|---------|-----------------------|-----------------------------------|---------------------------------|
| Example Missy Jones | Example | Example Sister | Example <i>Central University</i> | Half Time |
| | 18 | | | Example Yes or No |
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C. Dependent Student's Income Information to Be Verified

1.TAX RETURN FILERS—Important Note: If the student filed, or will file, an <u>amended</u> 2022 IRS tax return, the student must contact the financial aid office before completing this section.

Instructions: Complete this section if the student, filed or will file a 2022 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA® on the Web. If the student has not already used the tool, go to FAFSA.gov, log in to the student's FAFSA® record, select "Make FAFSA® Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2022 IRS income tax information into the student's FAFSA®. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

| Student's Name: | IRSC ID: | |
|--|---|---|
| Check the box that applies: | | |
| The student <u>has used</u> the IRS Data Retrieval Tool in F information into the student's FAFSA®. | FAFSA® on the Web to retrieve and tra | ansfer 2022 IRS income |
| The student <u>has not yet used</u> the IRS Data Retrieval transfer 2022 IRS income information into the stude See instructions above for information on how to use complete the verification process until the IRS information. | ent's FAFSA® once the student has file the IRS Data Retrieval Tool. The stud | ed a 2022 IRS tax return. dent's school cannot |
| The student is <u>unable or chooses not to use</u> the IRS E submit to the school a 2022 IRS tax return transcrip tax return transcript, go to www.IRS.gov and click "Go Make sure to request the "IRS Tax Return transcript" Social Security Number, date of birth and the address when the 2022 IRS tax return was filed.) It takes up electronic IRS tax return filers, and up to eight weeks | t—not a photocopy of the income tax et Transcript of Your Tax Records", se " and not the "IRS Tax Account transe as on file with the IRS. (Typically this we to two weeks for IRS income informa | return. To obtain an IRS elect "ONLINE" or "MAIL". cript." You will need your will be the address used |
| Check here if the student's IRS tax return transc | cript is attached to this worksheet. | |
| Check here if the student's IRS tax return transc | | |
| 2.TAX RETURN NONFILERS—Complete this section if the sture return with the IRS. | udent, will not file and is <u>not required</u> | to file a 2022 income tax |
| Check the box that applies: | | |
| The student was not employed and had no income ea | arned from work in 2022. | |
| The student was employed in 2022 and has listed be earned from each employer in 2022, and whether ar forms issued to the student by employers. List every space is needed, attach a separate page with the student by employers. | n IRS W-2 form is attached. Attach cop employer even if they did not issue a | pies of all 2022 IRS W-2 in IRS W-2 form. If more |
| Employer's Name Example Suzy's Auto Body Shop | 2022 Amount Earned Example \$2,000.00 | IRS W-2 Attached? Example Yes or No |
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- **D. Parent's Income Information to Be Verified**—Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.
 - 1.TAX RETURN FILERS—Important Note: If the student's parent(s), filed or will file, an <u>amended</u> 2022 IRS tax return the student's financial aid office must be contacted before completing this section.

Instructions: Complete this section if the student's parent(s) filed or will file a 2022 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA® on the Web. If the student's parent(s) has not already used the tool, the parent and the student should go to FAFSA.gov, log in to the student's FAFSA® record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2022 IRS income tax information into the student's FAFSA®. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about whether or how to use the IRS Data Retrieval Tool see the student's financial aid office.

| Student's Name: | 's Name: IRSC ID: | | |
|--|--|---|--|
| Check the box that applies: | | | |
| The student's parent <u>has used</u> the IRS Data Retrieval To information into the student's FAFSA®, either on the initi student's school will use the IRS information transferred process. | ial FAFSA $^{	ext{@}}$ or when making a correct | tion to the FAFSA®. <i>The</i> | |
| The student's parent has not yet used the IRS Data Retrinformation into the student's FAFSA® once the parent's YOU HAVE NOT ALREADY USED THE DATA RETRIEVAL TO the IRS Data Retrieval Tool. The student's financial aid of transferred IRS information into the student's FAFSA®. | IRS tax return has been filed (THIS IOOL). See instructions above for info | IS THE BEST OPTION IF rmation on how to use | |
| The parent is unable or chooses not to use the IRS Data school a copy of the parent's 2022 IRS tax return transcan IRS tax return transcript, go to www.IRS.gov and click "MAIL". Make sure to request the "IRS Tax Return transcaneed your Social Security Number, date of birth and the address used when the 2022 IRS tax return was filed). I available for electronic IRS tax return filers, and up to eimarried, and separate 2022 tax returns were filed, 202 parent. | cript(s)—not photocopies of the incon k "Get Transcript of Your Tax Record ccript" and not the "IRS Tax Account address on file with the IRS. (Typica It takes up to two weeks for IRS inco ight weeks for paper IRS tax return f | ne tax return. To obtain ", select "ONLINE" or "transcript." You will ally this will be the me information to be Tilers. If the parents are | |
| Check here if an IRS tax return transcript(s) is attac | hed to this worksheet. | | |
| Check here if IRS tax return transcript(s) will be sub completed until the IRS tax return transcript(s) has | | Verification cannot be | |
| 2. TAX RETURN NONFILERS—Complete this section if the studer income tax return with the IRS. | nt's parent(s) will not file and <u>is not r</u> | required to file a 2022 | |
| Check the box that applies: | | | |
| The parent(s) was not employed and had no income earn | ned from work in 2022. | | |
| The parent(s) was employed in 2022 and has listed beloe earned from each employer in 2022, and whether an IRS forms issued to the parent(s) by employer(s). List every emore space is needed, attach a separate page with the | S W-2 form is attached. Attach copie employer even if they did not issue a | s of all 2022 IRS W-2 n IRS W-2 form. If | |
| Employer's Name | 2022 Amount Earned | IRS W-2 Attached? | |
| Example Suzy's Auto Body Shop | Example \$2,000.00 | Example Yes or No | |
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| F. Descrite Other Information to De Verified | 1 | | |
| Parent's Other Information to Be Verified Complete this section if someone in the student's parent's h Supplemental Nutrition Assistance Program or SNAP (former 2022 calendar years. YOU MAY BE REQUIRED TO PROVIDE D | rly known as food stamps) any time o | during the 2021 or | |
| One of the persons listed in Section B of this worksheet a student's school, I will provide documentation of the rec | | | |
| Name of person receiving benefits: | Total amount receiv | /ed: | |

| dent's Name: | IRSC ID: | | | |
|---|--|--|--|--|
| 2. Complete this section if one | of the student's parents paid child su | pport in 2022. | | |
| has indicated below the support was paid, the resupport that was paid in | ident's parents listed in Section B of the name of the person who paid the chammes of the children for whom child in 2022 for each child. YOU MAY BE Reced more space, attach a separate page. | ild support, the name of the pe support was paid, and the tota EQUIRED TO PROVIDE DOCUM | erson to whom the child al <u>annual</u> amount of child IENTATION OF CHILD | |
| Name of Person Who Paid | Name of Person to Whom Child | Name of Child for Whom | Amount of Child | |
| Child Support | Support was Paid | Support Was Paid | Support Paid in 2022 | |
| Example (Marty Jones) | Example (Chris Smith) | Example (Terry Jones) | Example (\$6,000) | |
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| Identity and Statement of E | ducational Purpose (To Be Signed at the | no Institution) | | |
| The student must appear invalid government-issued phossued ID, or passport. The II he date it was received and | ducational Purpose (To Be Signed at the person at Indian River State Collegate identification (ID), such as, but RSC employee will make a copy of the name of the official at the instantial and the instantial at | ge to verify his or her identit not limited to, a driver licens the student's photo ID that titution authorized to collect | se, other state- is annotated with | |
| The student must appear invalid government-issued phossued ID, or passport. The II he date it was received and | person at Indian River State Collegoto identification (ID), such as, but RSC employee will make a copy of | ge to verify his or her identit not limited to, a driver licens the student's photo ID that titution authorized to collect | se, other state- is annotated with | |
| The student must appear invalid government-issued phossued ID, or passport. The II he date it was received and | person at Indian River State Collegoto identification (ID), such as, but RSC employee will make a copy of the name of the official at the inst | ge to verify his or her identit not limited to, a driver licens the student's photo ID that titution authorized to collect employee, the following: | se, other state- is annotated with | |
| The student must appear in valid government-issued phossued ID, or passport. The II he date it was received and naddition, the student mus | person at Indian River State Collegoto identification (ID), such as, but RSC employee will make a copy of the name of the official at the instance of an IRSC enterprise to the state of the presence of an IRSC enterprise to the state of the | ge to verify his or her identity not limited to, a driver licens the student's photo ID that titution authorized to collect employee, the following: al Purpose | se, other state- is annotated with | |
| The student must appear in valid government-issued phossued ID, or passport. The II he date it was received and n addition, the student mus I certify that I, (Print Student in I) am the individual signing the student signing the student in II. | person at Indian River State Collegoto identification (ID), such as, but RSC employee will make a copy of the name of the official at the instant sign, in the presence of an IRSC estatement of Education dent's Name) Ing this Statement of Educational Purpowe will only be used for educational purpower and the statement of Educational purpower will only be used for educational purpower and the statement of Educational purpower will only be used for educational purpower. | ge to verify his or her identity not limited to, a driver licens the student's photo ID that titution authorized to collect employee, the following: al Purpose ose and that the federal stude | se, other state- is annotated with t the student's ID. nt financial | |

| ident's Name: | IRSC ID: |
|---|--|
| NOTARIZED STATEMENT IS ONLY NECESSARY IF STU | DENT CANNOT APPEAR IN PERSON |
| (copy of Driver License, U.S. Passport or other picture ID must a | ccompany this form if signed by a notary) |
| Notary's Certificate of Acknowledge | owledgement |
| State of | |
| City/County of | |
| On (Date), | |
| before me, (Notary's name) | |
| personally appeared, (Printed name of signer) | |
| and provided to me on basis of satisfactory evidence of identi | fication |
| · | government-issued photo ID provided) |
| to be the above-named person who signed the foregoing instr | rument. |
| MITNESS of head of the least | |
| WITNESS my hand and official seal (seal) | (Notary signature) |
| , | sion expires on |
| , | (Date) |
| a. Certification and Signatures | |
| Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date. | WARNING: If you purposely give false or misleading information on this workshee you may be fined, be sentenced to jail, or both. |
| Student's Signature | Date |
| Parent's Signature | Date |

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid office at your school. You should make a copy of this worksheet for your records.