# Indian River State College Office of Student Financial Aid

# 2024–2025 <u>V5</u> Verification Worksheet Independent Student

## THIS DOCUMENT CANNOT BE FAXED OR EMAILED

Your 2024–2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid office at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid office at your school. **YOUR SCHOOL MAY ASK FOR ADDITIONAL INFORMATION**. If you have questions about verification, contact your financial aid office as soon as possible so that your financial aid will not be delayed.

### A. Independent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's IRSC ID Number
Student's Street Address (	include apt. no.)	Student's Date of Birth	
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

#### B. Independent Student's Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2024, through June 30, 2025, or if the child would be required to provide your information if they were completing a FAFSA for 2024–2025. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2025.

Include the name of the college for any household member who will be enrolled <u>at least half time</u>, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2024, and June 30, 2025. *If more space is needed, attach a separate page with your name and IRSC ID at the top.* 

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Marty Jones(example)	28	Wife	Central University	Yes
		Self		

IRSC ID: \_\_\_

#### C. Independent Student's Income Information to Be Verified

1.TAX RETURN FILERS—Important Note: If you (or your spouse, if married) filed, or will file, an <u>amended</u> 2022 IRS tax return, you must contact your financial aid office before completing this section.

**Instructions**: Complete this section if you, the student, <u>filed or will file</u> a 2022 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you have not already used the tool, go to <u>FAFSA.gov</u>, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2022 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid office. *Note: You cannot use the tool if you are married filing separately.* 

#### Check the box that applies:

I, the student, <u>have used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2022 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. Your school will use the IRS information that was transferred in the verification process.

I, the student, <u>have not yet used</u> the IRS Data Retrieval Tool, but I will use the tool to transfer my (and, if married, my spouse's) 2022 IRS income information into my FAFSA once I have filed my 2022 IRS tax return. See *instructions* above for information on how to use the IRS Data Retrieval Tool. Your school cannot complete the verification process until your (and, if married, your spouse's) IRS information has been transferred into your FAFSA.

I, the student, am <u>unable or choose not to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the school **2022 IRS tax return transcript(s)**—not photocopies of the income tax return. To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link. Make sure to request the "IRS **Tax Return** transcript" and not the "IRS **Tax Account** transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS. (Typically this will be the address used when the 2022 IRS tax return was filed.) It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.



Check here if an IRS tax return transcript(s) is attached to this worksheet.

Check here if IRS tax return transcript(s) will be submitted to your school later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted to your school.

2.TAX RETURN NONFILERS—Complete this section if you, the student (and, if married, your spouse), will not file and <u>are not</u> required to file a 2022 income tax return with the IRS.

#### Check the box that applies:

The student (and, if married, the student's spouse) was not employed and had no income earned from work in 2022.

The student (and/or the student's spouse if married) was employed in 2022 and has listed below the names of all employers, the amount earned from each employer in 2022, and whether an IRS W-2 form is attached. Attach copies of all 2022 W-2 forms issued to you (and, if married, to your spouse) by employers. *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.* 

Employer's Name	2022 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00	Yes

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IRSC ID: \_\_\_\_

#### D. Independent Student's Other Information to Be Verified

1. Complete this section if someone in the student's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2021 or 2022 calendar years. YOU MAY BE REQUIRED TO PROVIDE DOCUMENTATION OF SNAP BENEFITS RECEIVED.

One of the persons listed in Section B of this worksheet received SNAP benefits in 2021 or 2022. If asked by my school, I will provide documentation of the receipt of SNAP benefits during 2021 and/or 2022.

Name of person receiving benefits:\_\_\_\_\_\_Total amount received:\_\_\_\_\_

2. Complete this section if you or your spouse, if married, paid child support in 2022.

Either I, or (if married) my spouse who is listed in Section B of this worksheet, paid child support in 2022. I have indicated below the name of the person who paid the child support, name of the person to whom the child support was paid, names of the children for whom child support was paid, and the total <u>annual</u> amount of child support that was paid in 2022 for each child. **YOU MAY BE REQUIRED TO PROVIDE DOCUMENTATION OF CHILD SUPPORT PAID.** If you need more space, attach a separate page that includes your name and IRSC ID at the top.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2022
Marty Jones(example)	Chris Smith	Terry Jones	\$6,000.00

## E. Identity Confirmation (June 2025)

Federal regulations stipulate that students selected for V4 or V5 verification must have their identities confirmed. Acceptable forms of verification include, but are not limited to, valid, government-issued, unexpired documentation such as a driver's license, state-issued identification, or passport.

Effective June 2025, students have four options to fulfill this requirement:

- 1.) <u>In-Person Verification:</u> Students may appear in person at Indian River State College to verify their identity. An authorized IRSC employee will create a copy of the student's photo ID, annotating it with the date of receipt and the name of the official responsible for collecting the ID.
- 2.) Notarized Statement: Students can submit a notarized copy of the verification form along with their unexpired, valid, government-issued photo identification.
- 3.) <u>Recorded Video Call:</u> Students may schedule a recorded video call with a financial aid staff member, during which they must present their unexpired, valid, government-issued photo identification. To arrange this call, students should email <u>financialaid-info@irsc.edu.</u> An electronic copy and screenshots of the identification will be maintained in the student's financial aid file.

IRSC ID: \_\_\_

## E. Continued

4.) <u>Third-Party Verification:</u> Identity verification may also be conducted by an entity compliant with the National Institute of Standards and Technology (NIST) Identity Assurance Level 2 (NIST IAL2). Please note that this option is pending further federal guidance.

NOTARIZED STATEMENT IS ONLY NECESSARY IF STUDENT CANNOT APPEAR IN PERSON (copy of Driver's License, US Passport, or other picture ID must accompany this form if signed by a notary)			
Notary's Certificate of Acknowledgement			
State of			
City/County of			
On	, before me,,		
(Date)	(Notary's name) , and provided to me		
personally appeared,	, and provided to me		
(Prin	ted name of signer)		
on basis of satisfactory evid	ence of identification		
	(Type of government-issued photo ID provided)		
to be the above-named pers	on who signed the foregoing instrument.		
WITNESS my hand and official seal (seal)			
	(Notary signature)		
	My commission expires on		
	(Date)		

### F. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid office at your school. You should make a copy of this worksheet for your records.